

Name: _____

Score: _____

FAMILY SELF-SUFFICIENCY MATRIX

<i>DOMAIN</i>	1	2	3	4	5	
Income	No income.	Inadequate income and/or spontaneous or inappropriate spending.	Can meet basic needs with subsidy; appropriate spending.	Can meet basic needs and manage debt without assistance.	Income is sufficient, well managed; has discretionary income and is able to save.	<input type="checkbox"/>
Employment	No job.	Temporary, part-time or seasonal; inadequate pay, no benefits.	Employed full time; inadequate pay; few or no benefits.	Employed full time with adequate pay and benefits.	Maintains permanent employment with adequate income and benefits.	<input type="checkbox"/>
Housing	Homeless or threatened with eviction.	In transitional, temporary or substandard housing; and/or current rent or mortgage payment is unaffordable (over 30% of income).	In stable housing that is safe but only marginally adequate.	Household is in safe, adequate subsidized housing.	Household is safe, adequate, unsubsidized housing.	<input type="checkbox"/>
Food	No food or means to prepare it. Relies to a significant degree on other sources of free or low-cost food.	Household is on food stamps.	Can meet basic food needs, but requires occasional assistance.	Can meet basic food needs without assistance.	Can choose to purchase any food household desires.	<input type="checkbox"/>
Childcare	Needs childcare, but none is available/accessible and/or child is not eligible.	Childcare is unreliable or unaffordable, inadequate supervision is a problem for childcare that is available.	Affordable subsidized childcare is available, but limited.	Reliable, affordable childcare is available, no need for subsidies.	Able to select quality childcare of choice or childcare is not needed.	<input type="checkbox"/>

DOMAIN	1	2	3	4	5
Adult Education	Literacy problems and/or no high school diploma/GED are serious barriers to employment.	Needs additional education/training to improve employment situation and/or to resolve literacy problems to where they are able to function effectively in society.	Enrolled in literacy and/or GED program and/or has sufficient command of English to where language is not a barrier to employment.	Has high school diploma or GED. No literacy problems.	Has diploma or GED and has also completed post-secondary education or vocational training needed to become employable. No literacy problems.
Legal	Current outstanding tickets or warrants.	Current charges/trial pending, noncompliance with probation/parole.	Fully compliant with probation/parole terms.	Has successfully completed probation/parole within past 12 months, no new charges filed.	No active criminal justice involvement in more than 12 months and/or no felony criminal history.
Health Care	No access to affordable healthcare.	Only limited access to affordable health care because of distance or other circumstance.	Only some members have access to affordable health care.	All members can get medical care when needed, but may strain budget.	All members have access to affordable health care.
Support Structure and Family Resilience	Lack of necessary support form family or friends; abuse (DV, child) is present or there is child neglect.	Family/friends may be supportive, but lack ability or resources to help; family members do not relate well with one another; potential for abuse or neglect.	Some support from family/friends; family members acknowledge and seek to change negative behaviors; are learning to communicate and support.	Strong support from family or friends. Household members support each other's efforts.	Has expanded support network; household is stable and communication is consistently open.

DOMAIN	1	2	3	4	5	
Mobility	No access to transportation, public or private; may have car that is inoperable.	Transportation is available, but unreliable, unpredictable, unaffordable; may have car but no insurance, license, etc.	Transportation is available and reliable, but limited and/or inconvenient; drivers are licensed and minimally insured.	Transportation is generally accessible to meet basic travel needs.	Transportation is readily available and affordable; car is adequately insured.	<input type="checkbox"/>
Community Involvement	Not applicable due to crisis situation; in “survival” mode.	Socially isolated and/or no social skills and/or lacks motivation to become involved.	Lacks knowledge of ways to become involved.	Some community involvement (advisory group, support group), but has barriers such as transportation, childcare issues.	Actively involved in community.	<input type="checkbox"/>
Money Management Skills	Rent and essential utilities are always paid late.	Rent and essential utilities are almost always paid late.	Rent and essential utilities are usually paid on time.	Rent and essential utilities are almost always paid on time.	Rent and essential utilities are always paid on time.	<input type="checkbox"/>
Asset Building Habits	Does not save money.	Rarely saves money; often makes unnecessary withdrawals.	Occasionally saves money; sometimes makes unnecessary withdrawals.	Saves money regularly; rarely makes unnecessary withdrawals.	Saves money regularly; never makes unnecessary withdrawals.	<input type="checkbox"/>
Credit	All credit entries are negative; high debt to income ratio.	No credit record or mix of negative and positive credit entries; high debt to income ratio.	No credit record; manageable off-the-record debts.	No credit record or mix of negative and positive credit entries; low debt to income ratio.	All credit entries are positive; low debt to income ratio.	<input type="checkbox"/>

70 total possible points
80% to complete Interim Goal 2
70 x 80% = 56 points to complete Interim Goal 2

SAN MARCOS HOUSING AUTHORITY
FAMILY SELF-SUFFICIENCY PROGRAM
SELF-SUFFICIENCY QUESTIONNAIRE

Name: _____

Date: _____

Phone Number: _____

Email Address: _____

1. What are your most immediate needs? _____

2. Have you been able to secure your high school diploma or GED? _____

3. Are you currently enrolled or do you plan to enroll in a post secondary education program?

4. How will school be paid for? _____

5. Are you currently employed? If yes, where? _____

6. If you are working, is it part-time or full-time? _____
7. Are you currently receiving assistance with job search, placement, or services? If yes, where?

8. Do you have a current resume? _____
9. Do you currently have reliable child care? _____
10. Do you have back-up child care? _____
11. How is child care paid for? _____
12. Do you receive child support consistently? If yes, how much? _____
13. If you are not receiving child support, why? _____

14. How do you currently cope with problems or difficult situations that are present in your life?

15. Who do you consider to be your support structure? _____

16. Do you have a checking and/or savings account at a bank or credit union? If yes, where and what is the status of the account? _____

17. Have you ever requested a credit report? If yes, when and what did it look like? _____

18. Did you qualify for Earned Income Credit when you filed your taxes for the past year? Please explain how you spent the funds you received. _____

19. Do you have a vehicle? If yes, what is the year/make/model and what are the monthly payments? _____

20. Is the vehicle insured? If yes, by who and what are the monthly payments? _____

21. Do you have a current valid driver's license? _____

22. Do you have any traffic violations? I.e. parking, speeding, substance or DUI violations? _____

23. Have you or anyone else in your household been arrested? If yes, please when, what and the outcome. _____

Please list in detail, the goals you would like to achieve while participating in the FSS Program?

1. _____

2. _____

3. _____

4. _____

5. _____
